

The Manager,  
Listing Department  
The National Stock Exchange of India Ltd.  
"Exchange Plaza",  
5<sup>th</sup> Floor, Plot No. C-1, G Block,  
Bandra-Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

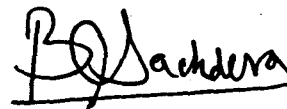
Sub : SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2009 – Declaration under Regulation 8A(4)

Dear Sir,

In pursuance of a SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2009, under Regulation 8A(4), we write to inform you that none of the Shares held by Promoters and Promoters Group of our Company is pledged.

You are requested to kindly take the above information on your records.

Yours faithfully,  
For DCM Shriram Consolidated Ltd.



(B.L. Sachdeva)  
Company Secretary

Ref.No.DSCL/SE/ 1090  
Dated: - 9 FEB 2009