

DCM SHRIRAM CONSOLIDATED LIMITED

Regd. Office : 6th Floor, Kanchenjunga Building 18, Barakhamba Road, New Delhi - 110 001

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2008**

(Rs. in crores)

PARTICULARS	Quarter Ended		Year Ended
	30.6.2008	30.6.2007	31.3.2008
	(1) Unaudited	(2) Unaudited	(3) Audited
Gross Sales : Own Products	652.01	581.04	2,300.95
: Traded Products	192.73	82.67	384.64
Total	844.74	663.71	2,685.59
Less : Excise Duty	51.52	47.22	196.04
Net Sales/ Income from operations	793.22	616.49	2,489.55
Other Income	9.93	10.11	34.79
Total Expenditure			
(a) (Increase)/Decrease in Stock in trade			
: Own Products	76.43	41.10	(140.82)
: Traded Products	(51.96)	(41.27)	(57.82)
(b) Consumption of Raw Materials	218.98	261.46	1,183.59
(c) Purchases and related cost - Traded Products	232.96	118.39	411.79
(d) Power, fuel, etc.	114.11	83.84	358.35
(e) Employees Cost	55.70	47.43	196.36
(f) Depreciation	31.91	29.17	122.13
(g) Other expenditure	89.33	67.46	363.74
(h) Cost of own manufactured goods capitalised	(0.32)	(0.16)	(0.84)
	767.14	607.42	2,436.48
Profit before interest, exceptional items and tax	36.01	19.18	87.86
Interest	27.43	30.00	84.73
Exceptional item			
- Income from sale of SBM Land Redevelopment project	-	-	(779.64)
Profit before Tax	8.58	(10.82)	782.77
Provision for taxation - Exceptional items	-	-	105.62
- Others	3.71	(3.05)	6.16
Net Profit	4.87	(7.77)	670.99
Profit before interest, depreciation, tax and exceptional item (EBIDTA)	67.92	48.35	209.99
Cash Profit (before exceptional item)	39.83	17.83	122.83
Paid-up Equity Share Capital	33.34	33.34	33.34
(face value of each share - Rs. 2)			
Reserves excluding Revaluation reserve			1,111.99
Basic/Diluted - EPS (Rs. per equity share)			
Before exceptional item	0.29	(0.47)	(0.18)
After exceptional item	0.29	(0.47)	40.44
Public shareholding			
- Number of Shares	74731167	75395200	74731627
- Percentage of shareholding	45.05%	45.45%	45.05%

**Segment wise Revenue, Results and Capital Employed
under Clause 41 of Listing Agreements**

(Rs. in Crores)

PARTICULARS	QUARTER ENDED		YEAR ENDED
	30.06.2008	30.06.2007	31.03.2008
	(1)	(2)	(3)
	Unaudited	Unaudited	Audited
A. Segment Revenue			
Fertiliser	201.17	169.39	703.23
Plastics	118.49	86.63	368.52
Chemicals	114.73	76.67	334.39
Sugar	104.16	145.73	463.98
Cement	28.18	28.39	118.66
Agri Inputs Trading	107.29	43.78	158.21
Hariyali Kisaan Bazaar	86.41	38.34	221.07
Others	59.19	41.37	189.99
Total	819.62	630.30	2,558.05
Less: Inter segment revenue	26.40	13.81	68.50
Net Sales/ Income from Operations	793.22	616.49	2,489.55
B. Segment Results			
Profit (before unallocated expenditure interest and tax)			
Fertiliser (excluding loss on Fertiliser Bonds)	10.13	4.66	19.69
Plastics	27.66	18.06	67.58
Chemicals	36.37	19.88	81.39
Sugar	(8.70)	(15.61)	(4.99)
Cement	6.55	8.24	27.63
Agri Inputs Trading	5.77	2.81	7.27
Hariyali Kisaan Bazaar	(11.06)	(4.87)	(29.64)
Others	(0.81)	(6.05)	(17.48)
Total	65.91	27.12	151.45
Less: i) Interest	27.43	30.00	84.73
ii) Other unallocable expenditure net off unallocated income	29.90	7.94	63.59
Exceptional Item: Income from sale of SBM land Redevelopment Project	-	-	(779.64)
Total Profit before Tax	8.58	(10.82)	782.77
C. Segment Capital Employed			
Fertiliser	188.70	212.21	206.17
Plastics	265.73	254.02	261.73
Chemicals	554.04	391.91	518.63
Sugar	1,220.44	1,009.12	1,254.44
Cement	27.18	26.93	25.79
Agri Inputs Trading	97.26	(110.96)	59.00
Hariyali Kisaan Bazaar	364.57	175.25	280.47
Others	174.80	204.74	158.36
Total Segment Capital Employed	2,892.72	2,163.22	2,764.59